



Fee Schedule

On going Trustee or co-trustee of a revocable or irrevocable trust (either inter-vivos or testamentary), Agent or IRA.

A fixed annual dollar amount fee per account based on size, time and complexity negotiated; \$10,000 minimum per year.

The entire annual fee is charged if the account closes during the first year as outlined above. The annual fee is prorated if the account is closed after the first year. The hourly rate is \$500 billed in quarter hour increments. A one-time setup fee and one time closing fee \$500 each.

Examples of additional costs are not limited to the following: Any professional support services i.e., attorney, tax preparation, appraisers, investment management, insurance, bonding or any other consultation necessary.

Please use the following for legally naming in documents; Gregory A. Kummer dba Trinity Fiduciary Services. The firm website at; www.tfs-mn.net

Signature

Date



Special Asset Fee Schedule

Personal Fiduciary Services (i.e. Power of Attorney, Trust Protector, ILIT, General or managing partner of a closely held business); negotiated at a fixed annual dollar amount fee.

One time; Estate, Trustee or co-trustee of a revocable or irrevocable trust (either inter-vivos or testamentary), Agent or IRA; negotiated at a fixed annual dollar amount fee.

Real estate or business sales; negotiated at a flat percentage rate.

The entire annual fee is charged if the account closes during the first year as outlined above. The annual fee is prorated if the account is closed after the first year. The hourly rate is \$500 billed in quarter hour increments. A one-time setup fee and one time closing fee \$500 each.

Examples of additional costs are not limited to the following: Any professional support services i.e., attorney, tax preparation, appraisers, investment management, insurance, bonding or any other consultation necessary.

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